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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA Commercial Mortgage Company,

USA Capital Realty Advisors, LLC,¹

USA Capital Diversified Trust Deed Fund,
LLC,

USA Capital First Trust Deed Fund, LLC,²

USA Securities, LLC,³

Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**Notice of Entry of Order Sustaining
Second Omnibus Objection of The
USACM Trust to Proofs of Claim
Based Upon Investment in the
Preserve At Galleria, LLC Loan**

PLEASE TAKE NOTICE that an Order Sustaining Second Omnibus Objection of
the USACM Liquidating Trust to Proofs of Claim Based Upon Investment in the Preserve

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 26, 2007.



1 At Galleria, LLC [DE 6777] was entered on the 30th day of January 2009, a true and
2 correct copy of which is attached hereto as Exhibit 1.

3 RESPECTFULLY SUBMITTED February 4, 2009.

4 **LEWIS AND ROCA LLP**

5
6 By s/ John Hinderaker (18024)
7 Rob Charles
8 John Hinderaker
Attorneys for USACM Liquidating Trust

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10 **PROOF OF SERVICE**

11 Copy of the foregoing mailed by First
12 Class, U.S. Mail, postage prepaid, on
13 February 4, 2009 to the parties listed on
14 Exhibit A to the attached order.

15 s/ Renee L. Creswell
16 Renee L. Creswell
17 Lewis and Roca
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